Press Release

MISITANO & STRACUZZI: AGREEMENT SIGNED WITH LENDING INSTITUTIONS TO IMPLEMENT THE FINANCIAL PLAN

Completion of the financial plan will enable the Company to operate within a stable financial framework supporting the continued growth and development of its business

Messina (ME), Italy, 18th September 2026 – **Misitano & Stracuzzi S.p.A.**, one of Italy's leading B2B operators with an international presence, active in the development, production and marketing of predominantly naturally sourced citrus essences and, to a lesser extent, in the production of citrus juices ("M&S" or the "Company"), listed on Euronext Growth Milan, following the announcements dated 16 March 2026, 28 May 2026 and 26 June 2026, announces that today it has entered into the agreement with the twelve participating lending institutions to implement the financial restructuring plan (the "**Agreement**").

The Agreement governs the Company's overall banking exposure and provides, in particular, for the confirmation of the existing short-term credit facilities, the deferred repayment of a short-term financial exposure and the rescheduling of medium- and long-term financing, in both cases including a moratorium period on principal repayments until 28 February 2027.

The Agreement also provides for a comprehensive revision of the financial parameters, which have now been unified and will apply consistently across all lending institutions, with semi-annual testing starting from the financial data as at 31 December 2026. It further provides for early repayment mechanisms and the implementation of a periodic monitoring system entrusted to an independent third party acceptable to the lending institutions. The financial restructuring plan will expire on the thirtieth day following the approval of the statutory financial statements for the year ended 31 December 2030.

The execution of the Agreement — which was also finalised on the basis of the findings of the *Independent Business Review* (IBR) prepared by an independent third party acceptable to the lending institutions — is the result of an intensive process carried out with the support of the advisors involved and in close cooperation with the lending institutions, to whom the Company's corporate bodies extend their sincere thanks for their continued confidence.

The completion of the plan will enable the Company to operate within a stable financial framework capable of supporting the continued growth and development of its business in a raw materials market that has caused significant turbulence across the sector, while pursuing the initiatives aimed at increasing profitability, strengthening its commercial presence in international markets and completing the new production facility in San Filippo del Mela (ME).

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This press release is available in the "Investor Relations" section of the website the Company: https://www.misitanoestracuzzi.com/. Please note that, for the dissemination of regulated information, the Company uses the 1INFO circuit managed by Computershare

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ABOUT MISITANO & STRACUZZI

The Misitano & Stracuzzi Group is one of the main Italian one of the main Italian business to business (B2B) operator active at international level in the creation, production and marketing of citrus essential oils mainly of natural origin and to a lesser extent in the production of citrus juice. The Company purchases citrus essential oils worldwide and produces proprietary solutions tailored to each individual customer's needs. The citrus essential oils are highly appreciated at the international level and are applied in a variety of fields, including food and drink, perfumes and fragrances, cosmetics and aromatherapy. The products made by the M&S Group are mainly intended for international customers, including large producers of flavours and fragrances and sometimes directly for producers active in food and beverage, personal and home care, aromatherapy, perfumery, cosmetics and pharma.
The Group currently operates through production facilities in Sicily, located in Furci Siculo, Pace del Mela and San Filippo del Mela, all in the Province of Messina.
Misitano & Stracuzzi is listed on the Euronext Growth Milan market, organized and managed by Borsa Italiana S.p.A. (ISIN code IT0005603078, ticker MS).

For further information

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