



Press Release

MISITANO & STRACUZZI S.P.A.:

UPDATES ON THE PROPOSED STAND STILL AGREEMENT WITH LENDING BANKS AMENDMENT OF THE 2026 FINANCIAL CALENDAR APPROVAL OF THE 2025 FINANCIAL STATEMENTS ON 26 JUNE 2026

Messina (ME), Italy – 28th May, 2026 – **Misitano & Stracuzzi S.p.A.**, one of the main Italian business to business (B2B) operator active at international level in the creation, production and marketing of citrus essential oils mainly of natural origin and to a lesser extent in the production of citrus juice ("**M&S** or the "**Company**"), listed on the Euronext Growth Milan market, further to what was already communicated on **16 March 2026**, the Company noted that, in the context of ordinary course of business, the process of implementing the financial restructuring plan initiated with the lending banks is currently ongoing and proceeding in accordance with the strategy previously outlined by the Company.

The **Board of Directors**, which met on today's date, has taken note of the progress achieved and, in particular, of the completion - carried out with the support of the advisors - of the **Independent Business Review (IBR)** report, which has been submitted to the lending institutions as a basis for the continuation of the structured discussions within the framework of the ongoing process.

In light of the ongoing discussions, the Company resolved to amend the 2026 financial calendar as follows:

- **26 June 2026** – Board of Directors' meeting for the approval of the draft separate financial statements and consolidated financial statements as at 31 December 2025;
- **30 July 2026** (first call) and **31 July 2026** (second call) – Shareholders' meeting for the approval of the separate financial statements and the presentation of the consolidated financial statements as at 31 December 2025;
- **29 September 2026** – Board of Directors' meeting for the approval of the half-year consolidated financial statements as at 30 June 2026, voluntarily submitted to limited review.

The Company will make available to the public, no later than 30 June 2026, the documentation relating to the Shareholders' Meeting as required under the applicable regulations, including the documentation pursuant to Article 19 of the Euronext Growth Milan Issuers' Regulation.

Any changes to the dates indicated above will be promptly communicated to the market.

The Company will also continue to closely monitor developments in the overall context and will keep the market duly informed accordingly.



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This press release is also available in the "Investor Relations" section of the website <https://www.misitanoestracuzzi.com/>. Please note that, for the dissemination of regulated information, the Company uses the 1INFO circuit managed by Computershare

ABOUT MISITANO & STRACUZZI

The Misitano & Stracuzzi Group is one of the main Italian one of the main Italian business to business (B2B) operator active at international level in the creation, production and marketing of citrus essential oils mainly of natural origin and to a lesser extent in the production of citrus juice. The Company purchases citrus essential oils worldwide and produces proprietary solutions tailored to each individual customer's needs. The citrus essential oils are highly appreciated at the international level and are applied in a variety of fields, including food and drink, perfumes and fragrances, cosmetics and aromatherapy. The products made by the M&S Group are mainly intended for international customers, including large producers of flavours and fragrances and sometimes directly for producers active in food and beverage, personal and home care, aromatherapy, perfumery, cosmetics and pharma. The Group currently operates production units located in Sicily, Messina, in Pace del Mela and S. Filippo del Mela, in addition to the historic facility in Furci Siculo (ME). In 2016, Misitano & Stracuzzi USA Corp. was established, a company incorporated under US law, wholly owned by Misitano & Stracuzzi S.p.A. M&S USA carries out distribution activities of essential oils and aromatic essences in the United States. The strategic position assumed by the subsidiary represents a key factor in the development of the Group's business. The Company is listed on the Euronext Growth Milan market, organized and managed by Borsa Italiana S.p.A., since July 2024 (ISIN code IT0005603078, ticker MS).

For further information

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