



Press Release

MISITANO & STRACUZZI S.P.A.: A LOAN AGREEMENT WAS SIGNED WITH BANCA MONTE DEI PASCHI DI SIENA FOR A TOTAL OF EURO 15 MILLION

Messina (ME), 27 June 2025 - **Misitano & Stracuzzi S.p.A.**, one of the main Italian business to business (B2B) operator active at international level in the creation, production and marketing of citrus essential oils mainly of natural origin and to a lesser extent in the production of citrus juices ("**M&S**" or the "**Company**"), listed on the Euronext Growth Milan market, announces that on 26 June 2025 a medium-long term loan agreement for Euro 15 million was signed with Banca Monte dei Paschi di Siena S.p.A.

The loan has a duration of 8 years and includes an 18-month period of pre-amortization during which only the interest will be paid. The transaction is secured by a "SACE GROWTH" guarantee issued by SACE for an amount equal to 70% of the loan.

The funds obtained are intended to support part of the Company's financial needs mainly related to its tangible fixed assets and, in particular, to the restructuring of the plant in San Filippo del Mela (ME), intended for the production of juices and the extraction of essential oils, and to the purchase of plants, machinery and equipment for the production of citrus juices.

The disbursement, subject to the fulfilment of the conditions precedent, is expected today.

The President and CEO of Misitano & Stracuzzi, **Antonio Stracuzzi**, said: "MPS confirms itself as a strategic partner for our company. The financial funding received, in collaboration with SACE, represents a valuable tool for the completion of the second of the two new production plants that the company has equipped itself with to continue the growth path undertaken. I therefore thank the entire work team: the MPS representatives, the lawyers of Simmons & Simmons and our company representatives Giuseppe Trusso and Ilaria Nostro, for their commitment and professionalism in finalizing this important financial transaction".

Simmons&Simmons Law Firm acted as *deal counsel* in the transaction.

This press release is also available in the "Investor Relations" section of the website.

It is hereby noted that the Company uses the 1INFO system, managed by Computershare, for the dissemination of regulated information.

ABOUT MISITANO & STRACUZZI



Misitano & Stracuzzi S.p.a.
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The Misitano & Stracuzzi Group is one of the main Italian business to business (B2B) operators active internationally in the creation, production and marketing of citrus essential oils mainly of natural origin and to a lesser extent in the production of citrus juice. The Company purchases citrus essential oils worldwide and produces proprietary solutions tailored to each individual customer's needs. The products made by the M&S Group are mainly intended for international customers, including large producers of flavours and fragrances and sometimes directly for producers active in food and beverage, personal and home care, aromatherapy, perfumery, cosmetics and pharma.

The Group has two production units located in Sicily, respectively in Furci Siculo (ME) and Santa Teresa di Riva (ME), supported by several warehouses located in Italy, Northern Europe and on the west coast of the United States as well as by a dense and structured sales network spread all over the world also consisting of agents who support the relationship with the Group's customers. In December 2016, Misitano & Stracuzzi USA Corp. was established, a company incorporated under US law, a wholly owned subsidiary of Misitano & Stracuzzi S.p.A.. M&S USA which distributes essential oils and aromatic essences in the United States. The strategic position assumed by the subsidiary represents a key factor in the development of the Group's business.

The Company has been listed on the Euronext Growth Milan market, organized and managed by Borsa Italiana S.p.A. (ISIN code IT0005603078, ticker MS), since 29 July 2024. The Company closed the 2024 financial year with sales revenues of Euro 72.8, marking a 23.4% increase compared to 2023, an EBITDA of Euro 15.6 million and a Net Profit of Euro 8.9 million, marking a 26.0% increase compared to 2023.

For further information

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